



William and Dorothy Harrer Legacy Society

Building on the heritage that began in 1946



A well-designed planned gift impacts Camp Glen Brook for years to come, benefiting you, your heirs, and the Camp.

Generous lifetime donors with large or small estates may overlook charitable opportunities as part of estate planning, but you can continue your support of Camp Glen Brook while also providing for your loved ones.

Your estate is entitled to an unlimited estate tax charitable deduction for bequests to qualified charitable organizations. Through your estate, you can ensure that Camp Glen Brook has the financial resources it needs to continue delivering its mission of connecting people with the natural world, regenerative communities, and personal responsibility.

There are many planned giving options, some offering guaranteed lifetime income, some letting you keep your assets now while having an enduring impact tomorrow.

Whichever you choose, you will be recognized as a member of our **William and Dorothy Harrer Legacy Society**. The Society was created to honor the extraordinary legacy of William and Dorothy Harrer. William envisioned a camp for young people, purchased the farm and founded Camp Glen Brook in 1946, and he and Dorothy were married here a year later. They both believed in the magic of this hallowed place and the programs they began, and out of altruistic love to see their work continue, they gifted the Camp to their successor Peter Curran, who in turn gifted it to The Waldorf School of Garden City. **Camp Glen Brook was founded from an impulse of philanthropy and continues to exist thanks to the generosity of those who love it.**

ACT NOW AND MAKE A DIFFERENCE

We recommend you consult your tax advisor to see if any of these options make sense for you.

For a more detailed description and illustration of potential benefits of any of these options, contact our Executive Director, Mark Stehlik at 603-876-3342 or email mark@glenbrook.org



HOW YOU CAN LEAVE A LEGACY

Help Camp Glen Brook continue our mission for generations to come.

BEQUESTS

By naming Camp Glen Brook in your will, you keep absolute control of your assets during your lifetime, yet still have a lasting impact on the Camp and generations of young people to come. We would be pleased to provide you or your attorney with sample language to help you achieve your goals.

CHARITABLE GIFT ANNUITIES

Through charitable gift annuities, you can convert cash or appreciated securities into guaranteed income for life, gaining financial security while making a significant gift to Camp Glen Brook. You may receive income immediately upon setting up a charitable gift annuity or defer the income, perhaps until your anticipated retirement age, significantly raising the annuity payments and tax deduction.

RETIREMENT FUNDS

Because special tax considerations apply to retirement plan benefits, they are a good choice for charitable bequests. Simply name Camp Glen Brook as the beneficiary of your IRA, 401K or other qualified plans. After your lifetime, the residue of your plan passes to the Camp tax free.

IRA CHARITABLE ROLLOVER

If you are 70½ years old or older, you can take advantage of the IRA Charitable Rollover and provide a gift up to \$100,000 from your IRA directly to Camp Glen Brook without having to pay income taxes. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize your deductions.

If you have not yet taken your required minimum distribution for the year, your IRA Charitable Rollover gift can satisfy all or part of that requirement.

LIFE INSURANCE

By irrevocably assigning an insurance policy to Camp Glen Brook, it becomes owner and beneficiary, while you receive an immediate charitable tax deduction for the policy. Or, by purchasing a new policy specifically for the Camp, you receive an annual charitable income-tax deduction for payment of the policy premiums.

Another option is to make Camp Glen Brook the primary beneficiary. You retain ownership of the policy and have access to its cash value, but receive no charitable tax deduction.

CHARITABLE REMAINDER TRUSTS

In a charitable remainder trust, you transfer assets to a trustee who pays you income for life. You will receive an immediate charitable income-tax deduction based on your age, the amount of the income interest and the federal midterm rate. Upon death, the remainder of the trust benefits Camp Glen Brook.

CHARITABLE LEAD TRUSTS

A charitable lead trust, which pays income to Camp Glen Brook for a term of years or your lifetime, is an excellent way to reduce estate and gift taxes while making a significant gift to benefit the Camp. Plus, you still retain the principal in trust for your heirs.

GIFTS OF RETAINED LIFE INTERESTS IN REAL ESTATE

By transferring the ownership of a personal residence or other property to Camp Glen Brook (you still retain the right to use the property during your lifetime), you will receive an immediate income-tax deduction based on the property's value and your age.

